

New Client Intake Form

Personal Information

Name _____ Age _____ Date of Birth ___/___/___ Sex: F M

Phone: _____ Address: _____

Occupation _____ Employer _____

How did you hear about me _____

Primary health concerns in order of importance:

1. _____

2. _____

3. _____

4. _____

Your health goals (i.e desired outcome of us working together) in order of importance:

1. _____

2. _____

3. _____

4. _____

Medical History

When did you last receive healthcare? _____

What was the reason _____

Preventative screenings. When was your last:

Blood Work _____

Was anything abnormal? _____

Eye exam _____

Dental exam _____

Colonoscopy _____ Was it normal: Y N

DEXA (Bone density) scan _____ Was it normal: Y N

Pap exam (women only) _____ Was it normal: Y N

Mammogram exam (women only) _____ Was it normal: Y N

Prostate exam (men only) _____ Was it normal: Y N

Allergies:

To Medications _____

To Foods _____

Environmental _____

Past surgeries and/or hospitalizations:

1. _____ Date _____

2. _____ Date _____

3. _____ Date _____

4. _____ Date _____

Medications you are taking with dosage:

1. _____

2. _____

3. _____

4. _____

5. _____

Supplements you are taking with *brand* and *dosage*:

1. _____

2. _____

3. _____

4. _____

5. _____

Social History

How much water do you drink per day _____

Coffee in cups per day and time of day _____ Soda in ounces _____

Use of the following: write **C** for current use and **P** for past use

Alcohol _____ Drinks per week _____

Recreational drugs _____ Frequency _____

Tobacco products _____ Frequency _____

Sleep:

What time do you go to bed _____ and wake up _____

Total hours per night _____

Circle all that apply:

No problems with sleep

Wakes refreshed

Difficulty falling asleep

Difficulty staying asleep

Waking un-refreshed

Number of times you wake _____

Energy: Rate your energy: please circle

lowest 0 1 2 3 4 5 6 7 8 9 10 highest

Is your energy where you want it to be? YES NO

What is your best time of the day? _____ Worst? _____

Exercise frequency per week _____ Type _____

Stress:

Number of hours you work per week _____

Number of hours you relax or have fun per week _____

Do you consider your stress: (circle which applies)

Nonexistent Mild Moderate Severe Debilitating

What is your primary source of stress? _____

What do you do to manage stress _____

Digestion:

How often do you have a bowel movement? _____

Circle any that apply to bowel movements:

Undigested food Mucous Blood Painful Urgent

Circle any that are a current concern to you:

Constipation Diarrhea Gas/bloating

Abdominal pain Hemorrhoids IBS

Family History

Please indicate any known health condition. If applicable, age at death and reason:

Mother _____

Maternal grandmother _____

Maternal grandfather _____

Father _____

Paternal grandmother _____

Paternal grandfather _____

Siblings _____

Review of Systems

Next to the following symptoms circle **C** for currently experiencing, **P** for past or leave it blank if it has never affected you:

Headaches: C P

Autoimmune disease: C P

Dizziness: C P

Diabetes: C P

Frequent ear infections: C P

Cancer: C P

Recurrent sinus infections: C P

IBS or IBD: C P

Recurrent UTIs: C P

Constipation: C P

Asthma: C P

Diarrhea: C P

Heart disease: C P

Heartburn: C P

High blood pressure: C P

Anxiety: C P

High Cholesterol: C P

Depression: C P

Anemia: C P

Eating disorder: C P

Hypothyroid: C P

Low libido: C P

Hyperthyroid: C P

Other _____

Any thing else you'd like to tell me about you or your health?